Asociace pro mezinárodní otázky
Association for International Affairs

Renewable Electricity Sources in Visegrad Countries

Adéla Denková

CEEC 2019, Bratislava

This presentation is based on a policy paper **“Renewable Energy Sources and their Promotion in the Visegrad Countries: Lessons Learned”**.

The paper was prepared by the **V4 Energy Think Tank Platform** in summer 2019.

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Renewable support schemes in V4

Hungary

- 2003: feed-in tariff scheme KÁT
- 2017: replaced by a new feed-in premium METÁR system - competitive procedure for projects over 1 MW capacity

Poland

- 2005: green certificates, replaced by an auction mechanism in 2016 - last amendment in summer 2019
- guaranteed market premium

Czech Republic

- feed-in tariff / feed-in premium system in place since 2006
- a new amendment will introduce an auction system

Slovakia

- 2009: feed-in tariff system
- 2019, 2020: first auctions under a new competitive bidding process

Developments between 2009-2017

Czech Republic

- solar boom in 2009/2010 → discontinuation of operational support
- new installations mainly small PVs with investment support

Slovakia

- solar boom between 2010-2011 → legislation amended and the development of RES hindered

Poland

- progressive development of wind power plants with relatively low costs - stagnated after destabilization in 2016

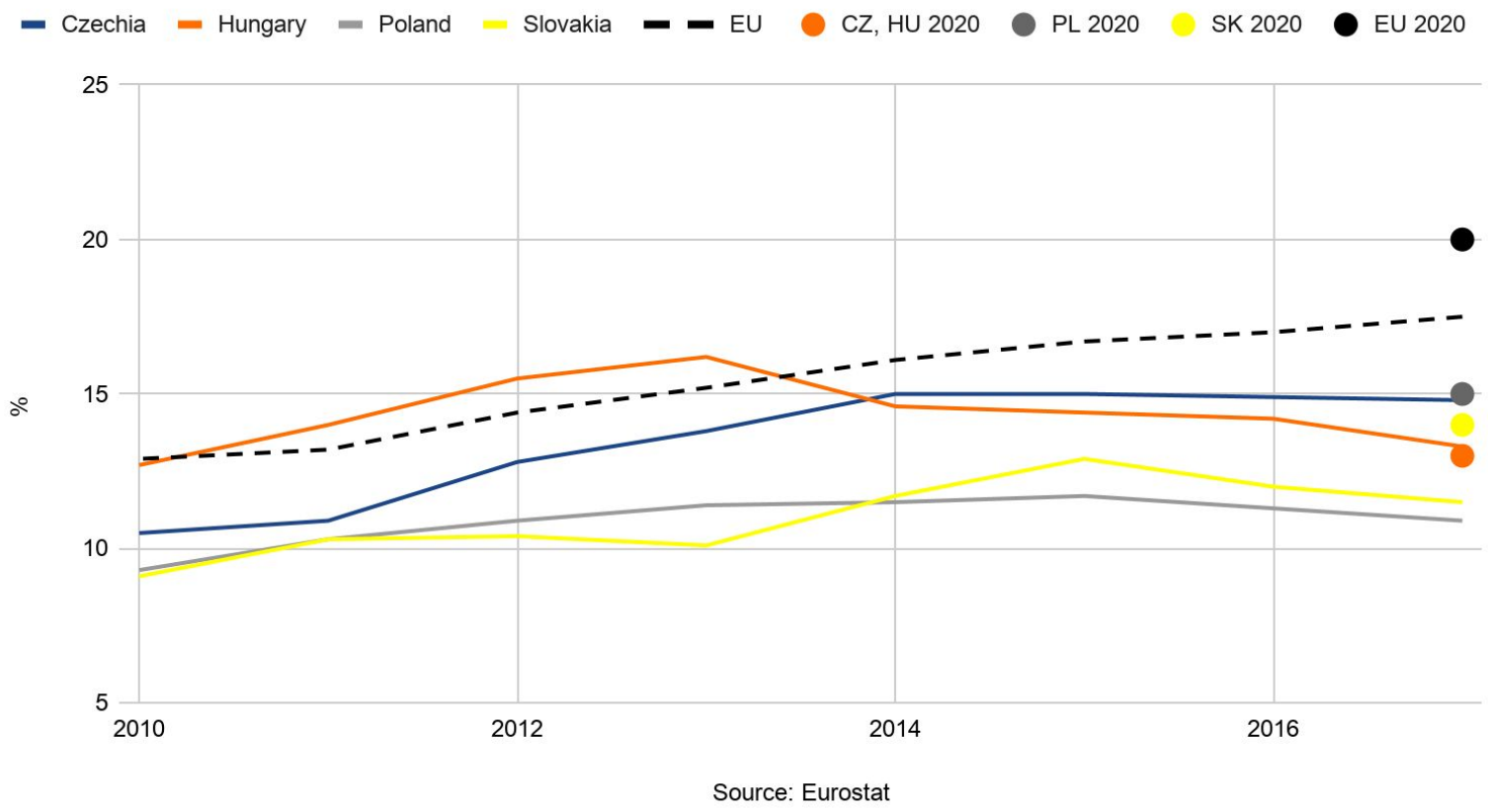
Hungary

- investors' environment relatively stable, but level of investment low → corresponds to a low share of RES-E (x heating&cooling)

2020 RES targets

3

Share of renewables in gross final energy consumption



Source: Eurostat

The costs of RES support

RES electricity support expenditures in 2016	
Country	**Million EUR**
Czech Republic	1,524
Hungary	163
Poland	586
Slovakia	375
Sources: CEER Status Review of Renewable Support Schemes in Europe 2018, International Energy Agency: Slovak Republic 2018 Review	

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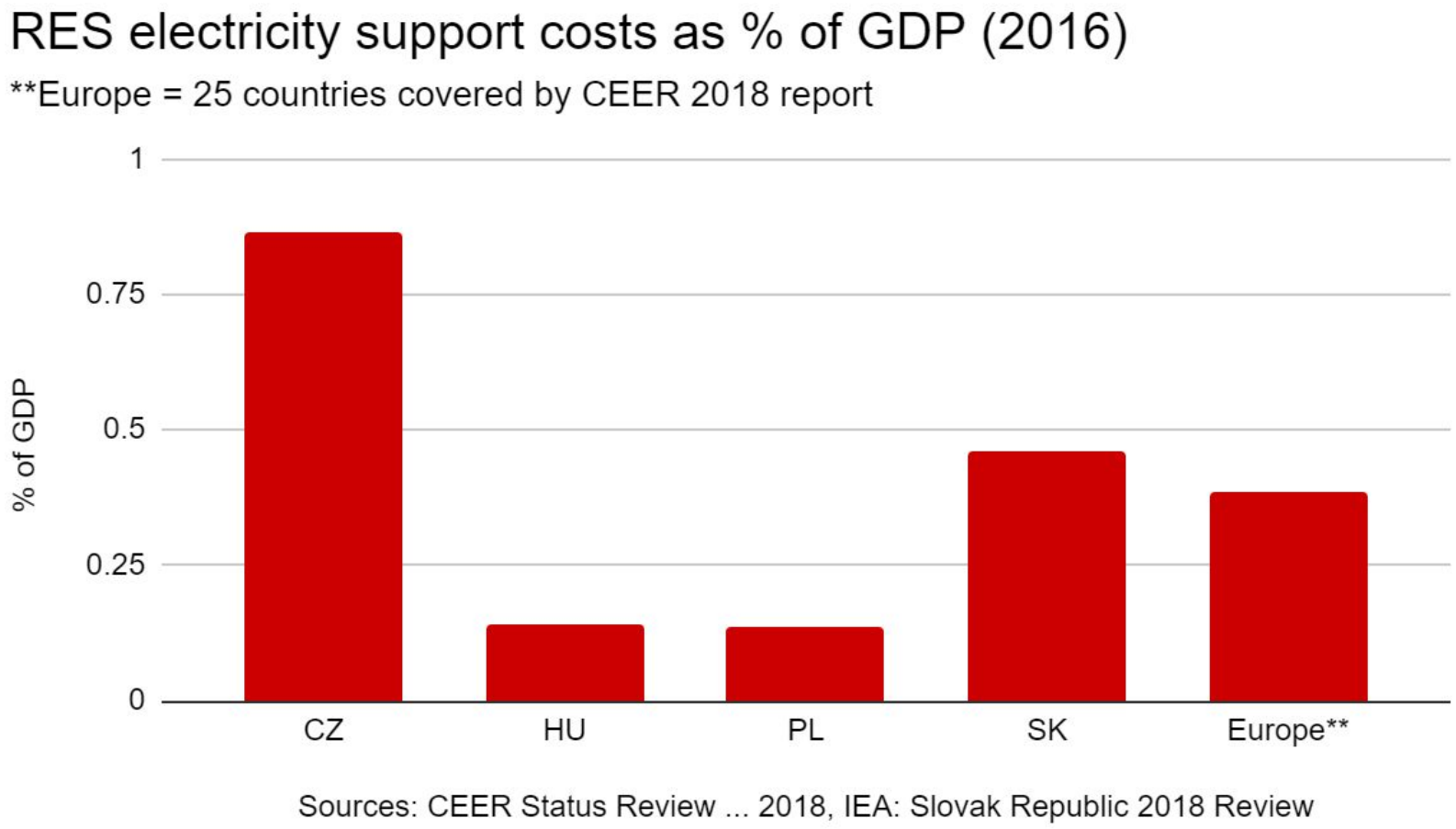
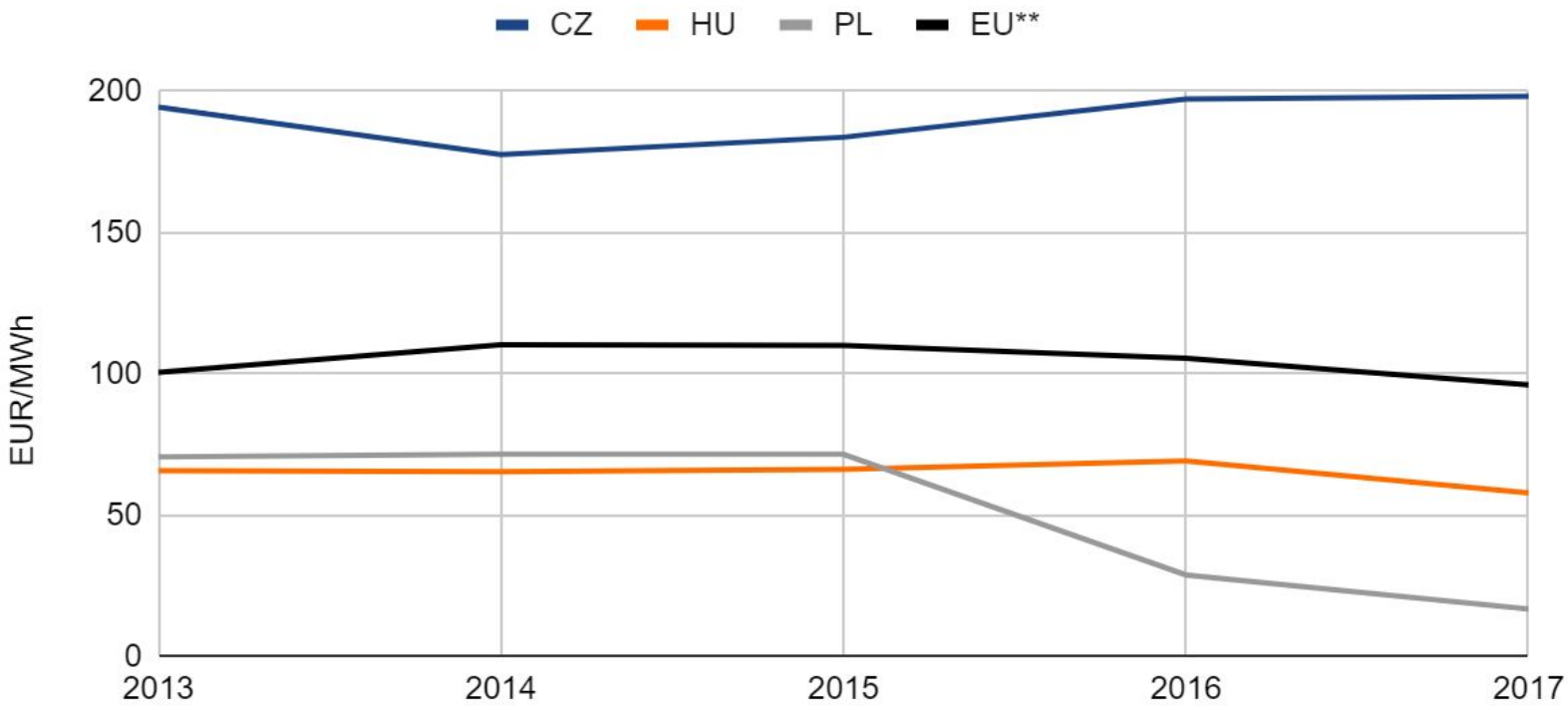


The costs of RES support

Weighted average support for RES*

*no data for SK, **the number of EU countries followed varies between 21 and 26



Source: CEER Status Review of Renewable Support Schemes in Europe, 2015-2018

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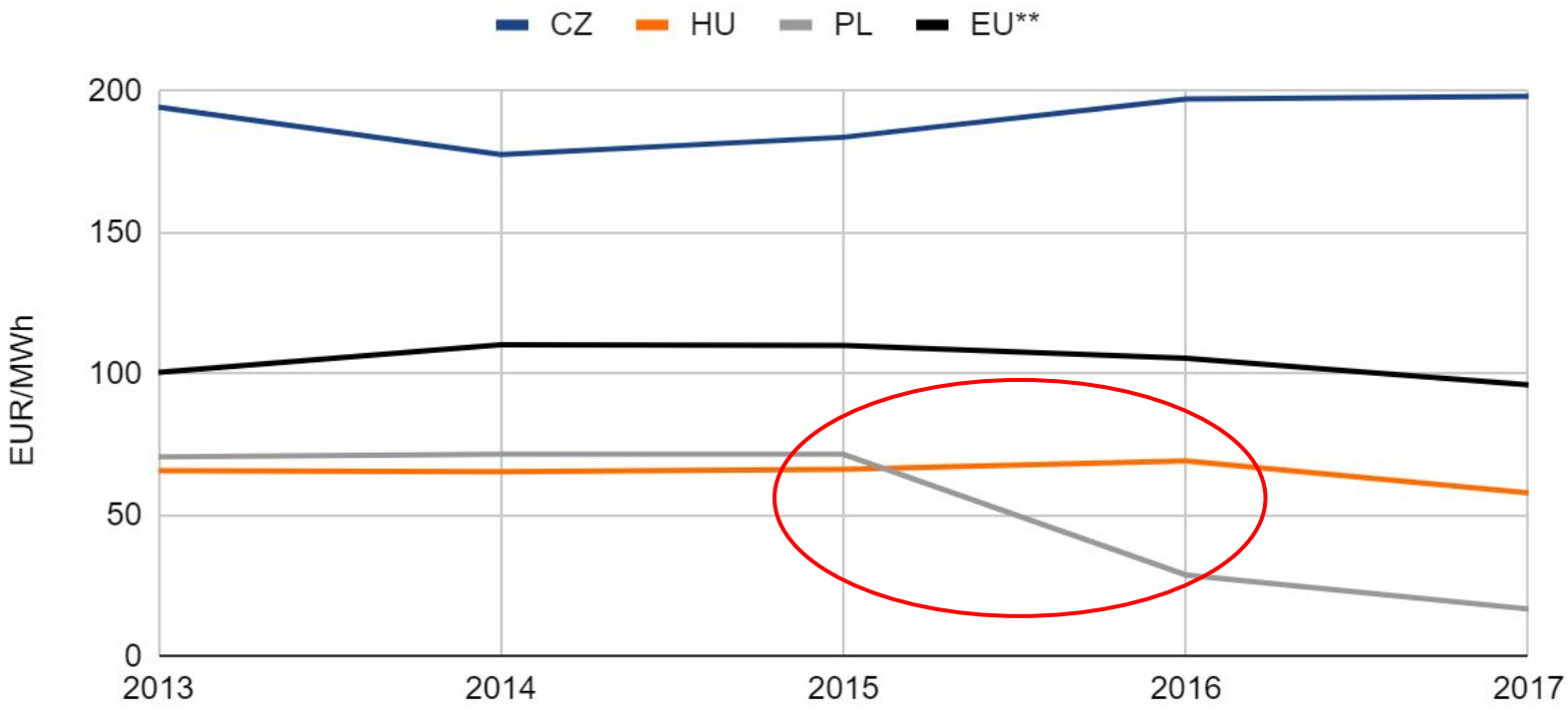

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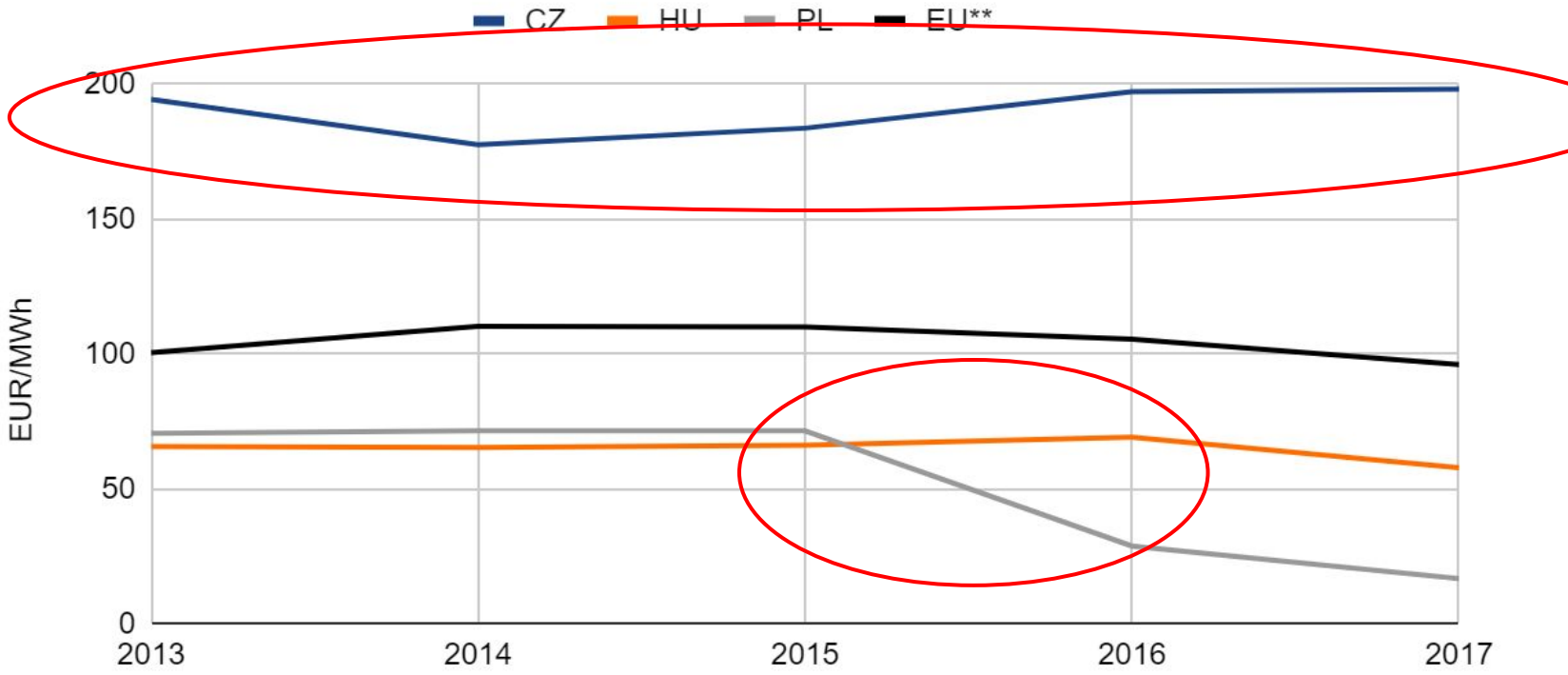


Source: CEER Status Review of Renewable Support Schemes in Europe, 2015-2018

The costs of RES support

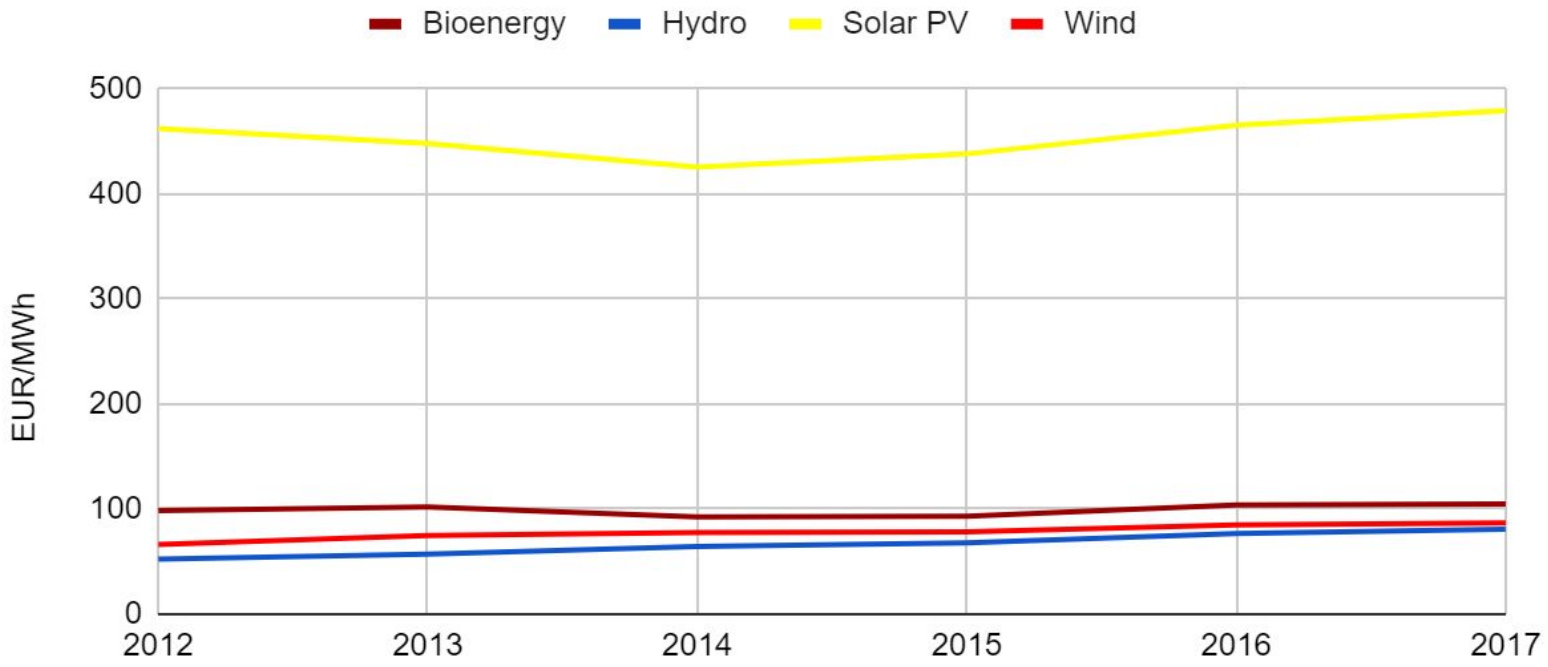
Weighted average support for RES in 2016	
Country	**EUR/MWh**
Czech Republic	197.31
Hungary	69.39
Poland	29.03
Slovakia	133
EU	105.61

Sources: CEER Status Review of Renewable Support Schemes in Europe 2018, International Energy Agency: Slovak Republic 2018 Review

The costs of RES support

Weighted average support level by technology

Czech Republic



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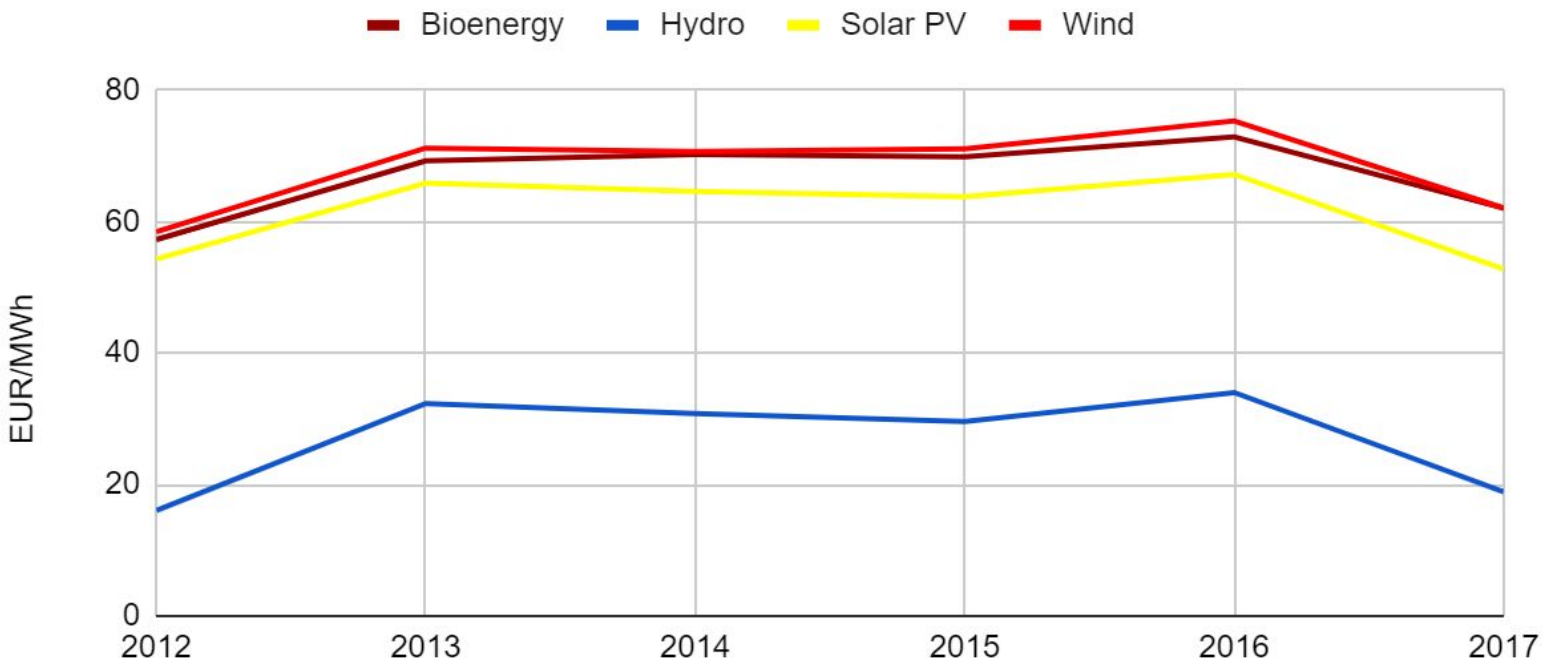
The costs of RES support

Weighted average support level by technology

Hungary



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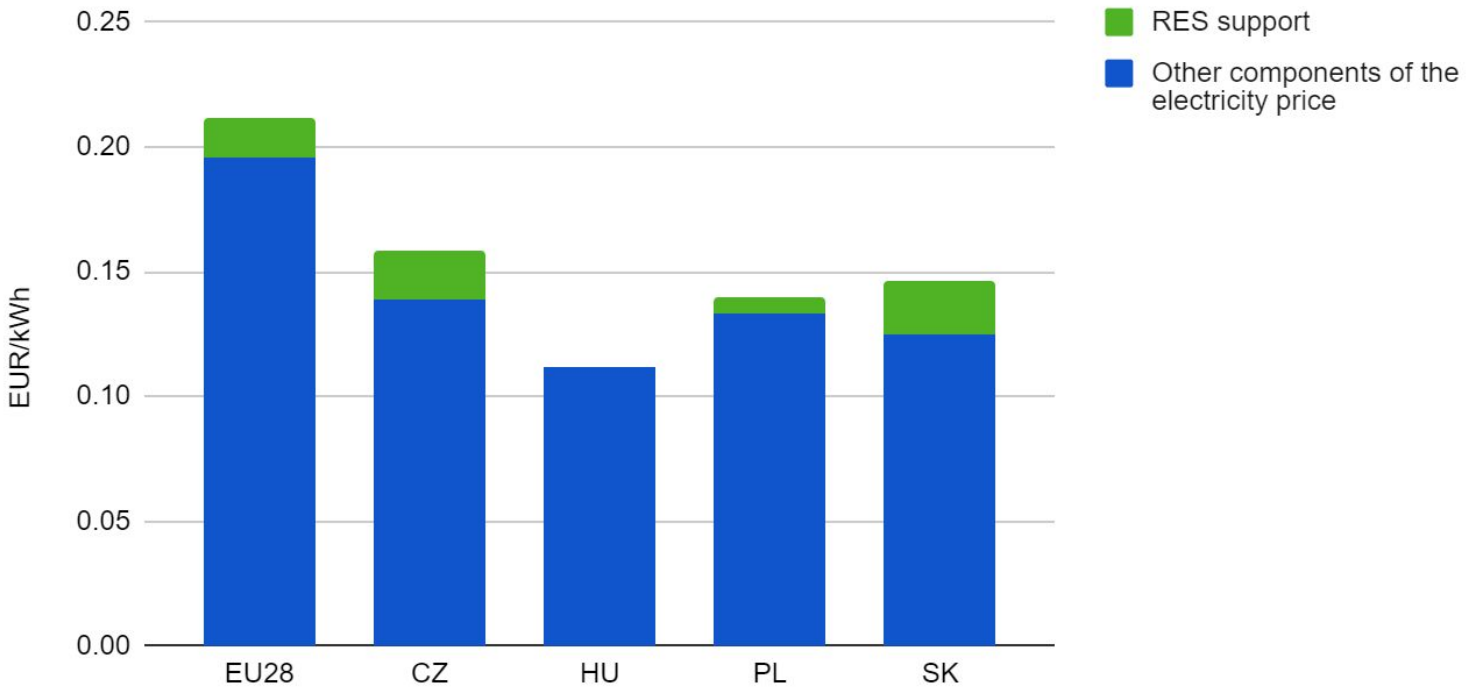
The costs of RES support

Share of RES support levy on electricity price for households*
2018 S2



Source: Eurostat; *annual consumption between 2 500 and 5 000 kWh

The costs of RES support

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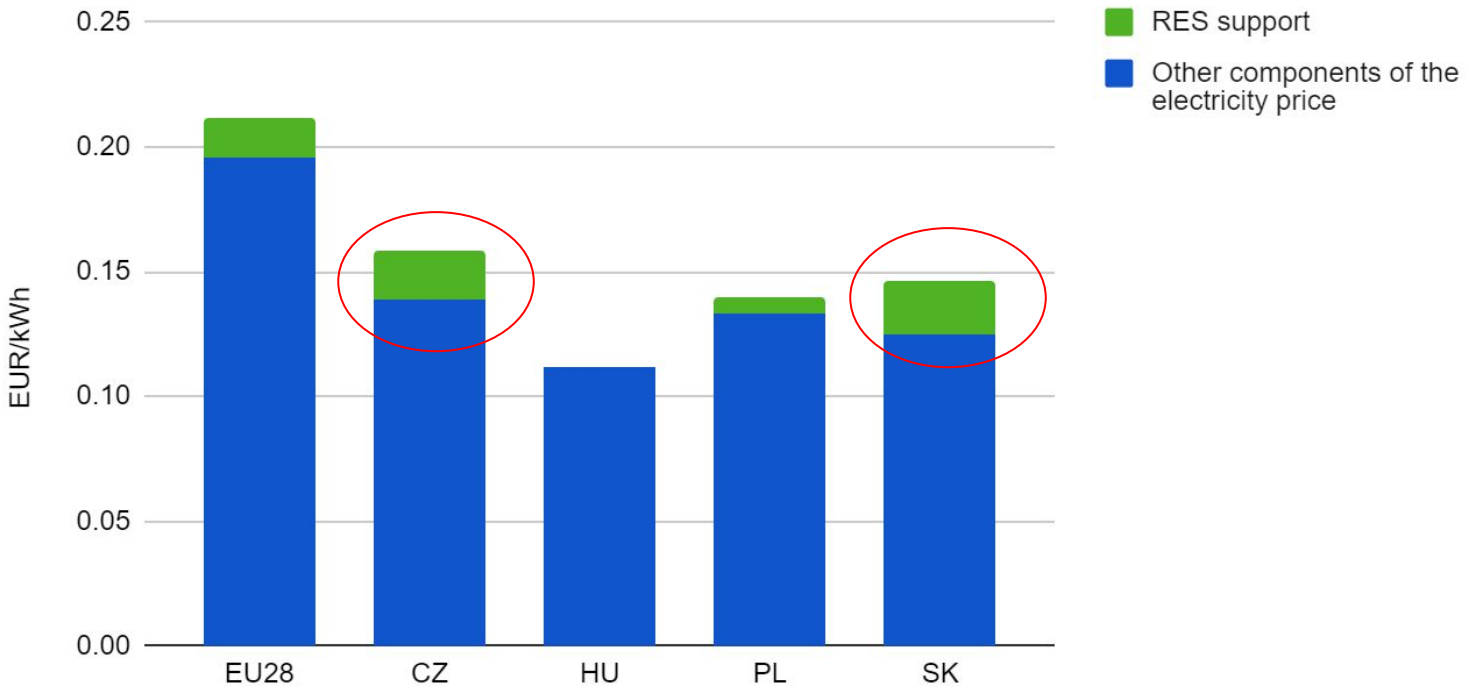
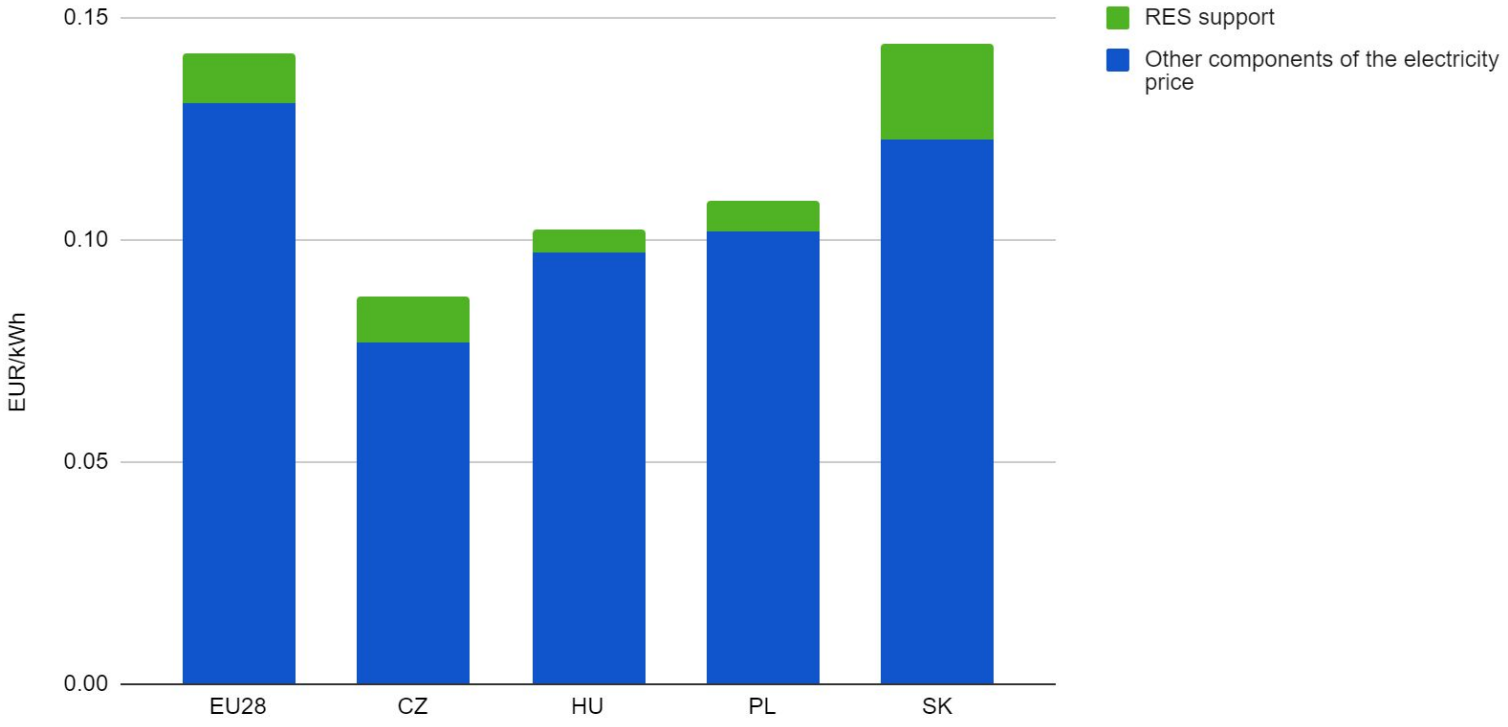


Source: Eurostat; *annual consumption between 2 500 and 5 000 kWh

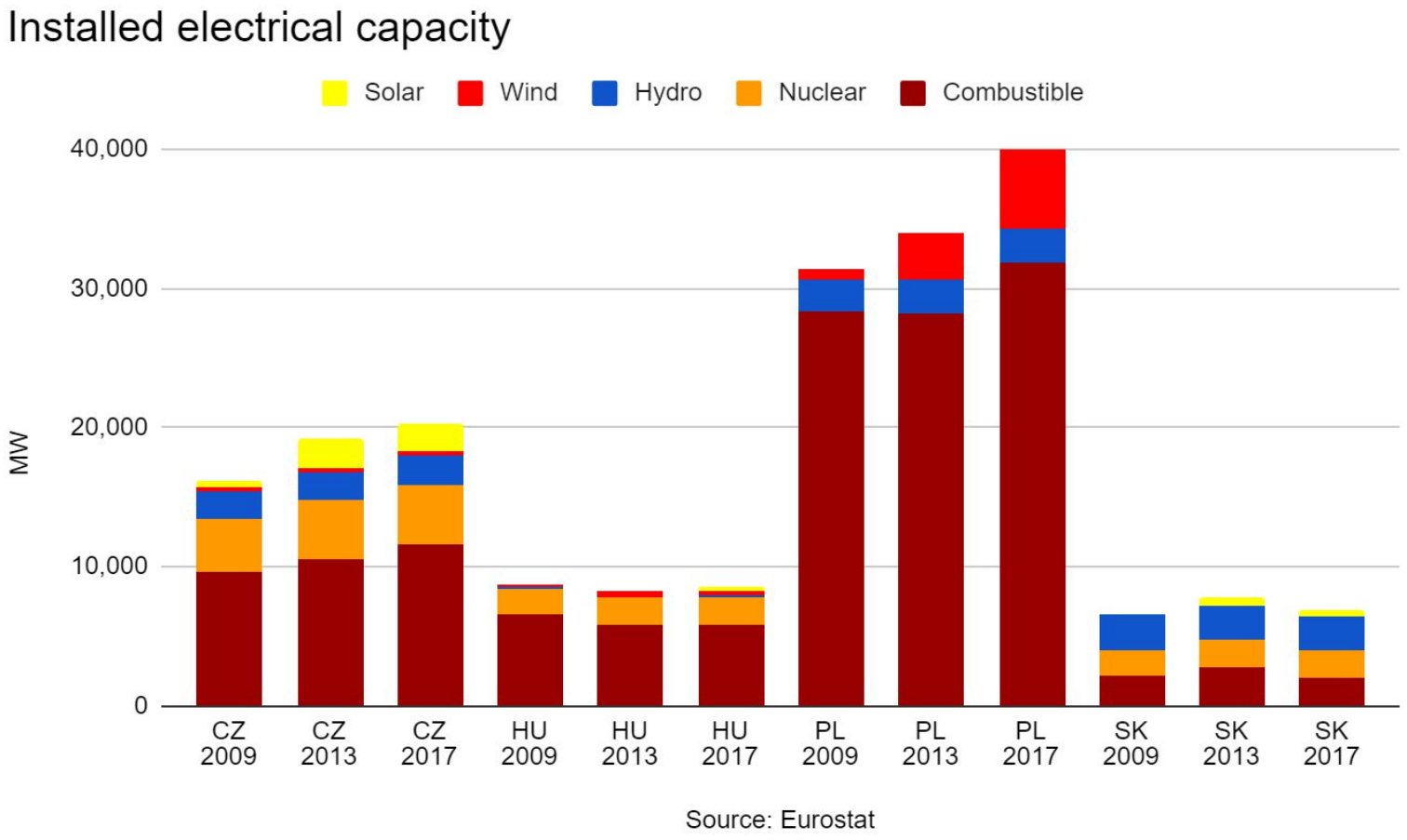
The costs of RES support

Share of RES support levy on electricity price for non-households consumers*
2018 S2



Source: Eurostat; *annual consumption between 500 and 2 000 MWh

RES development



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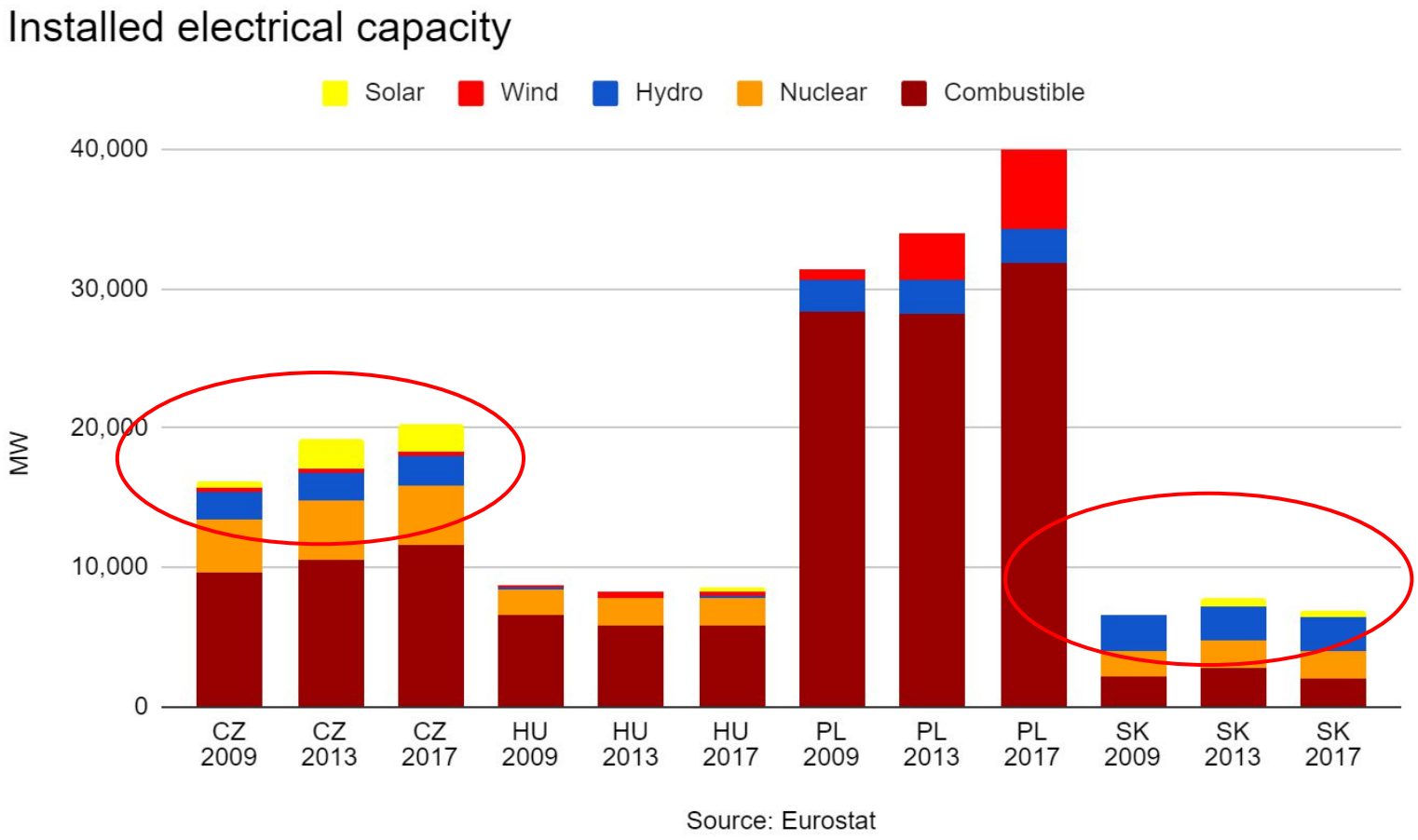

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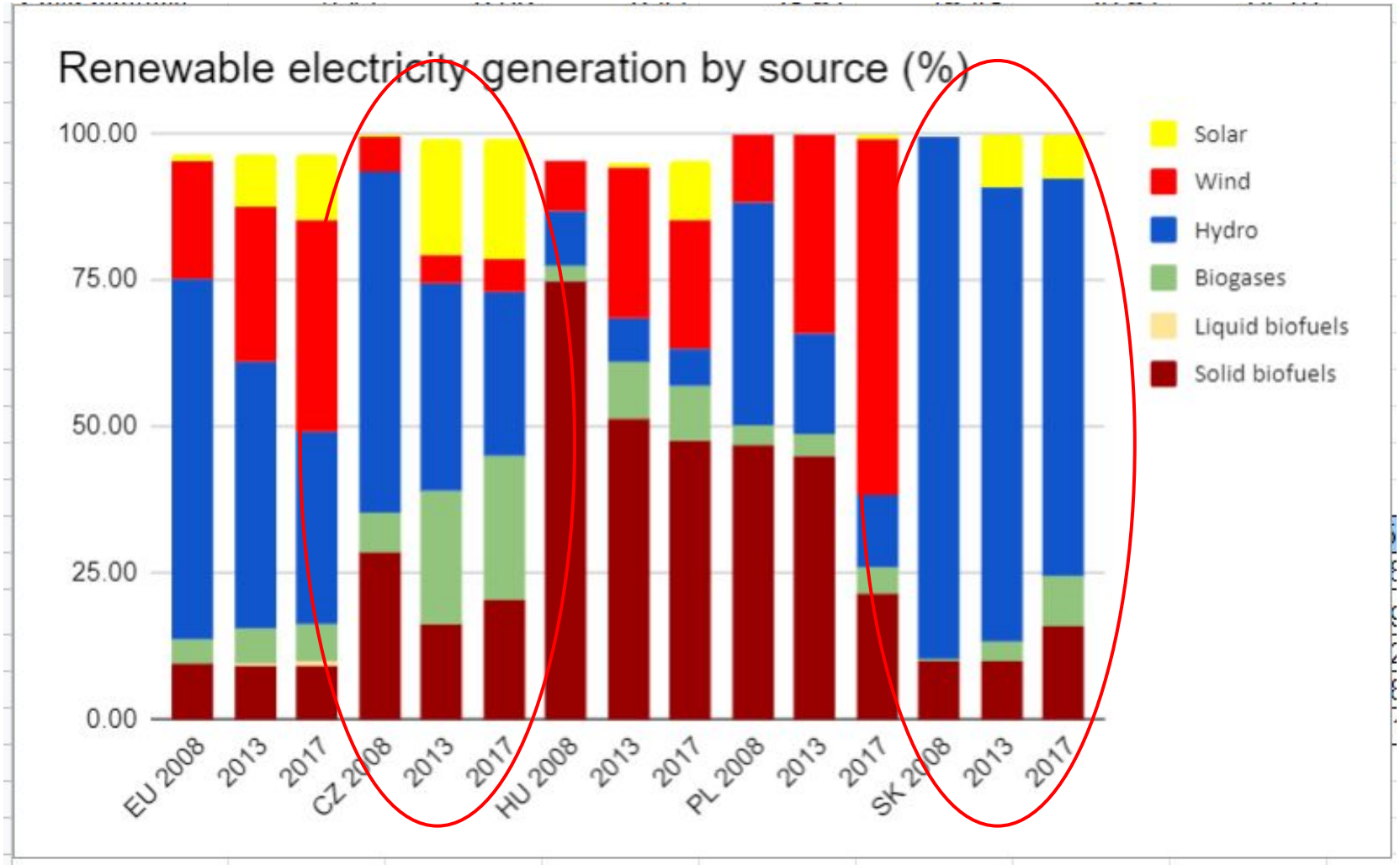

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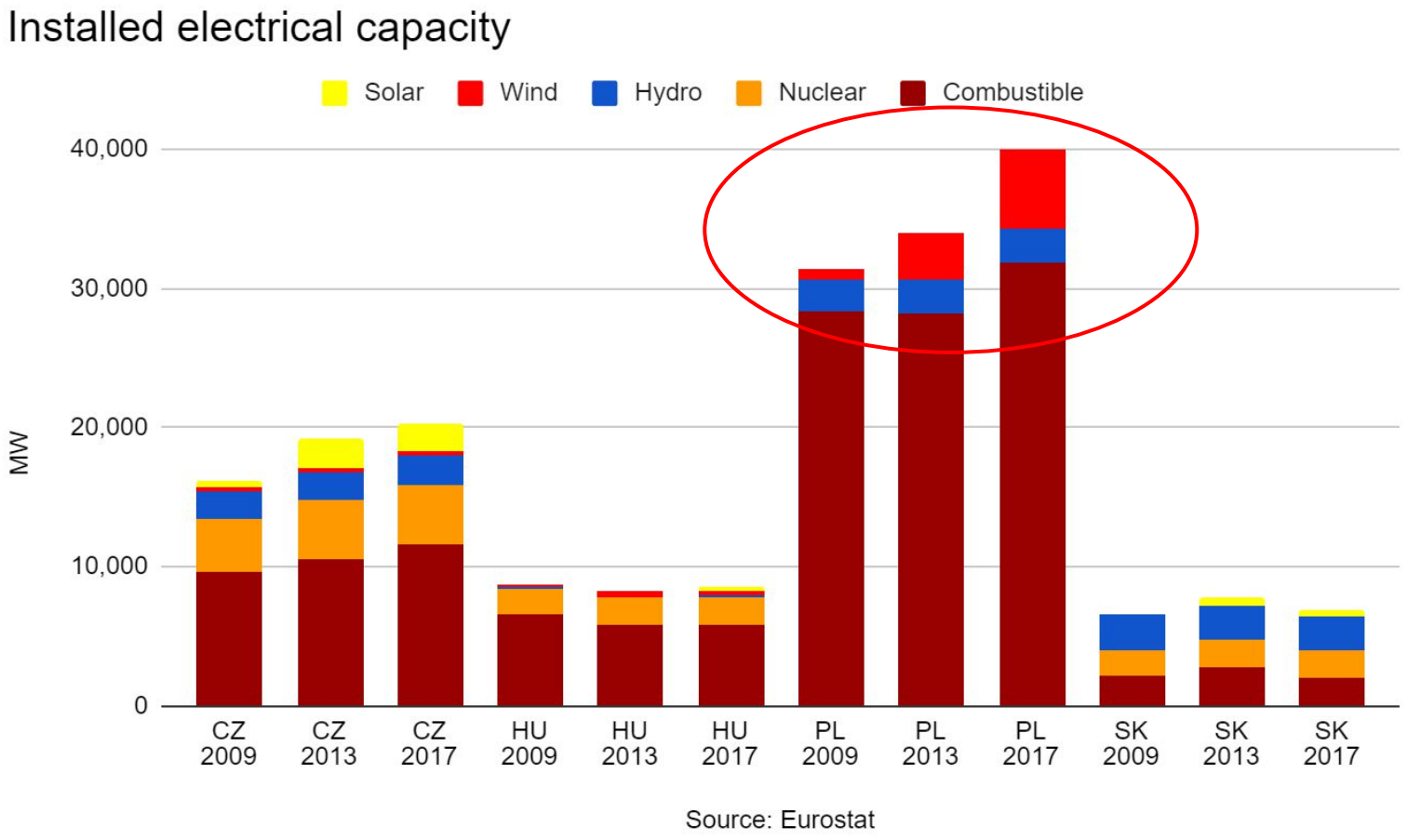

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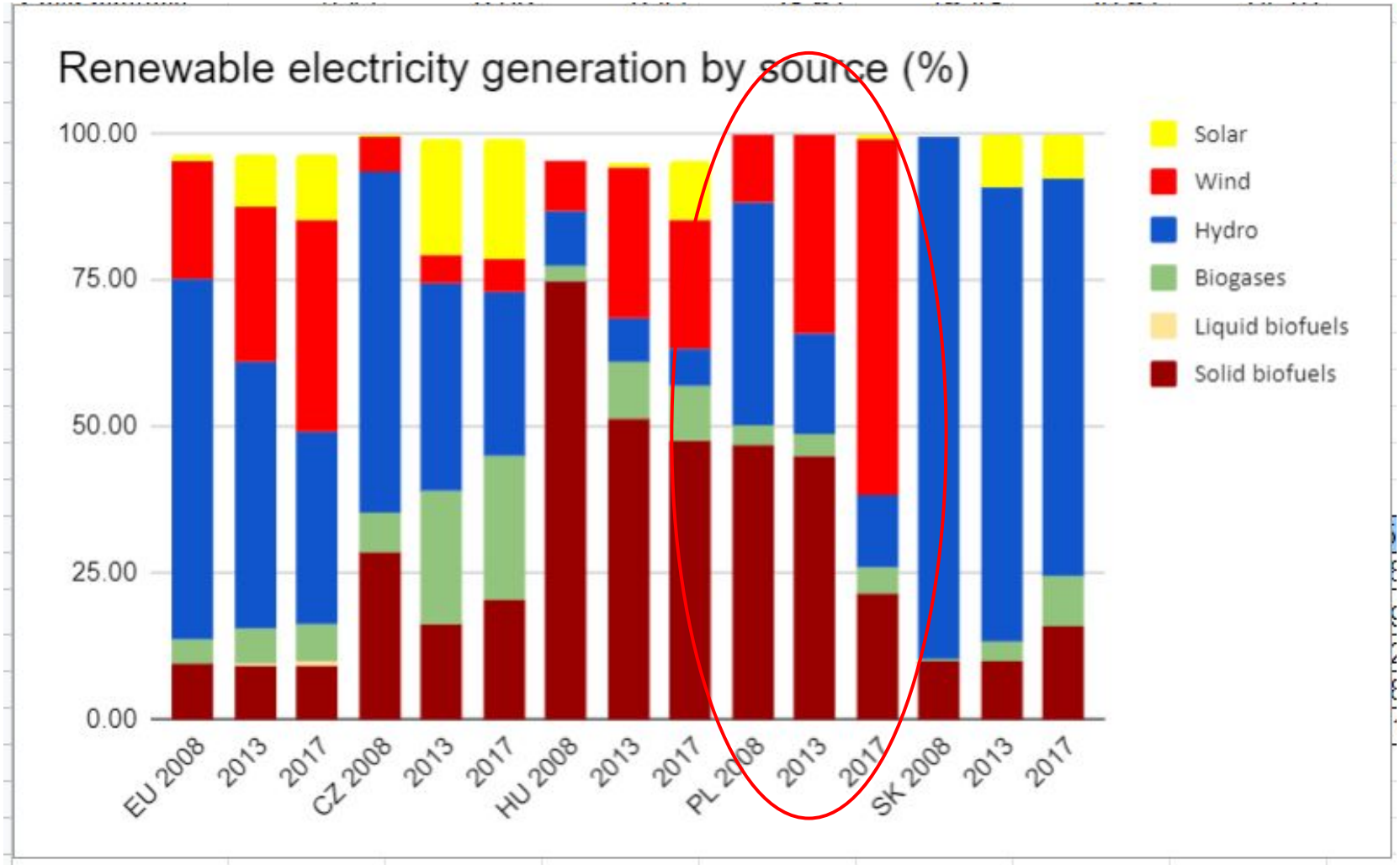
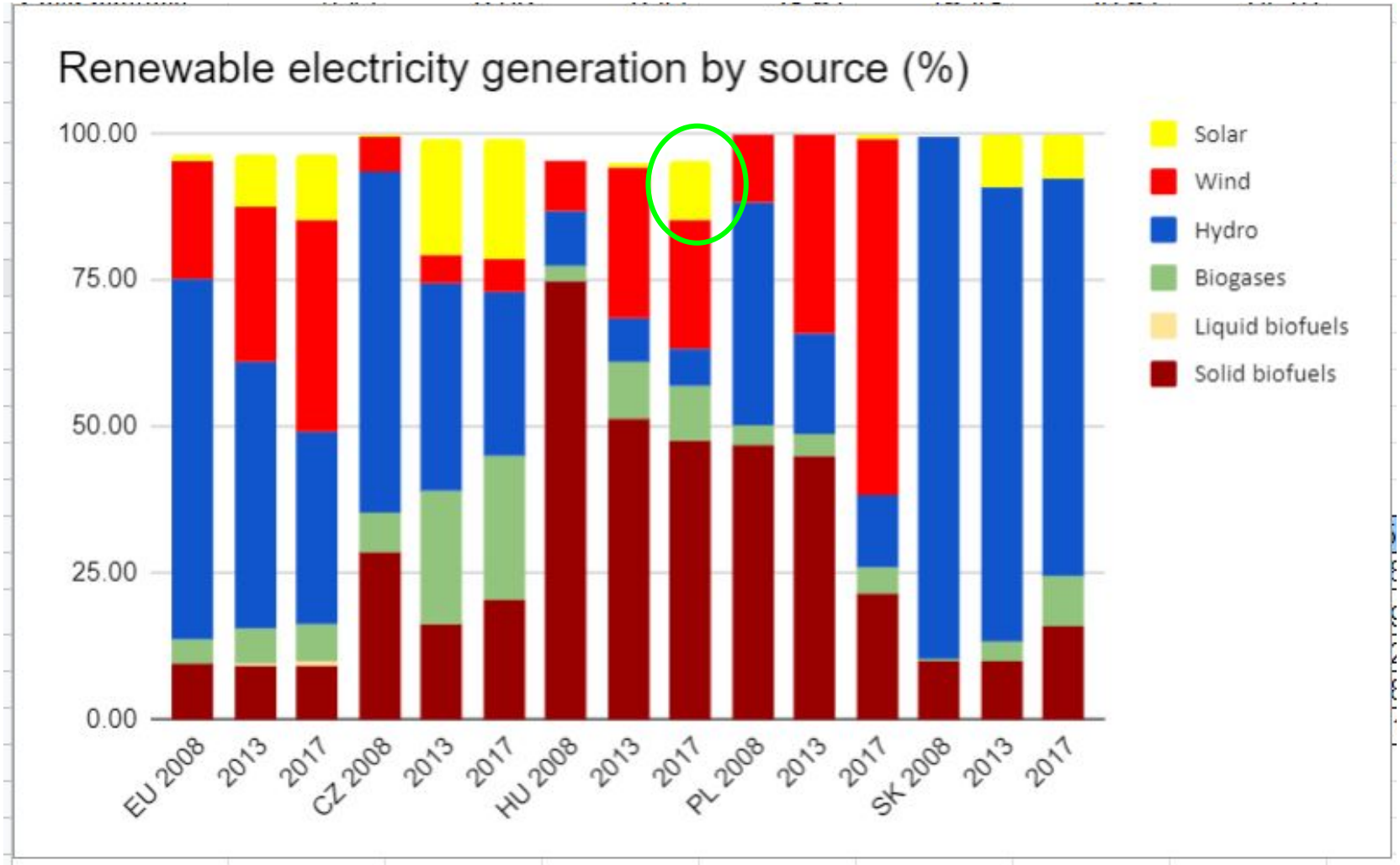


Poland

RES development



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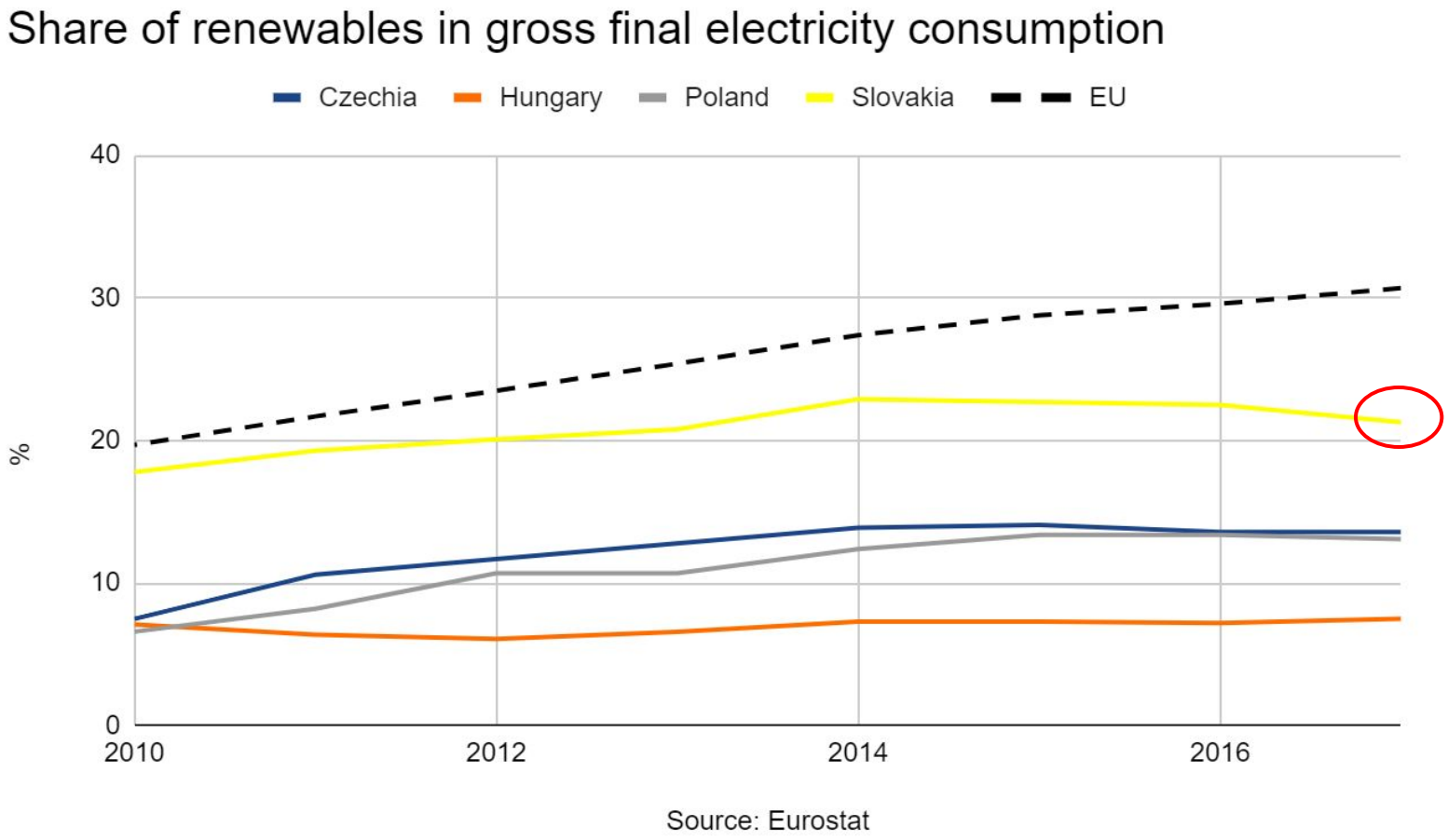

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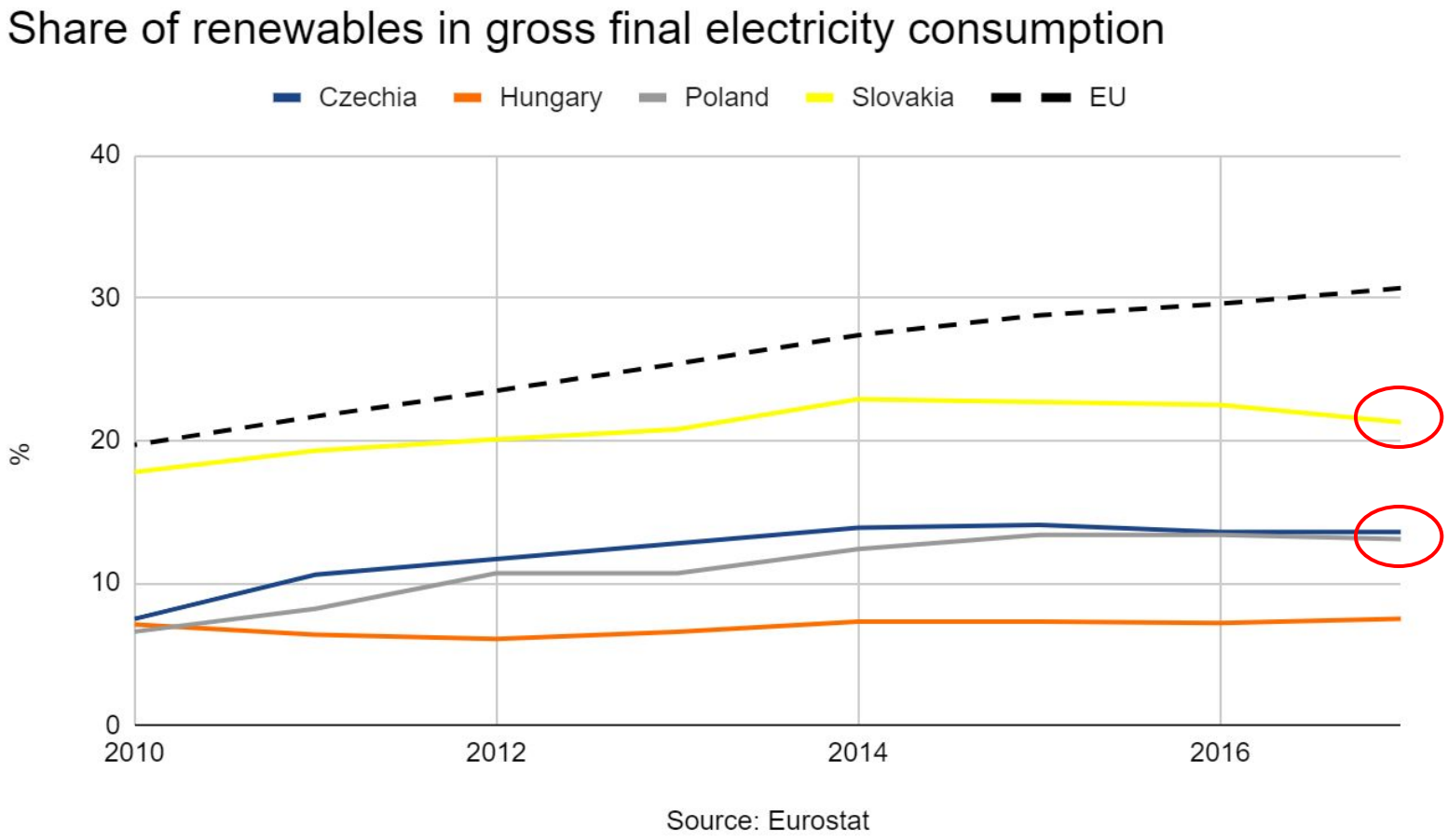

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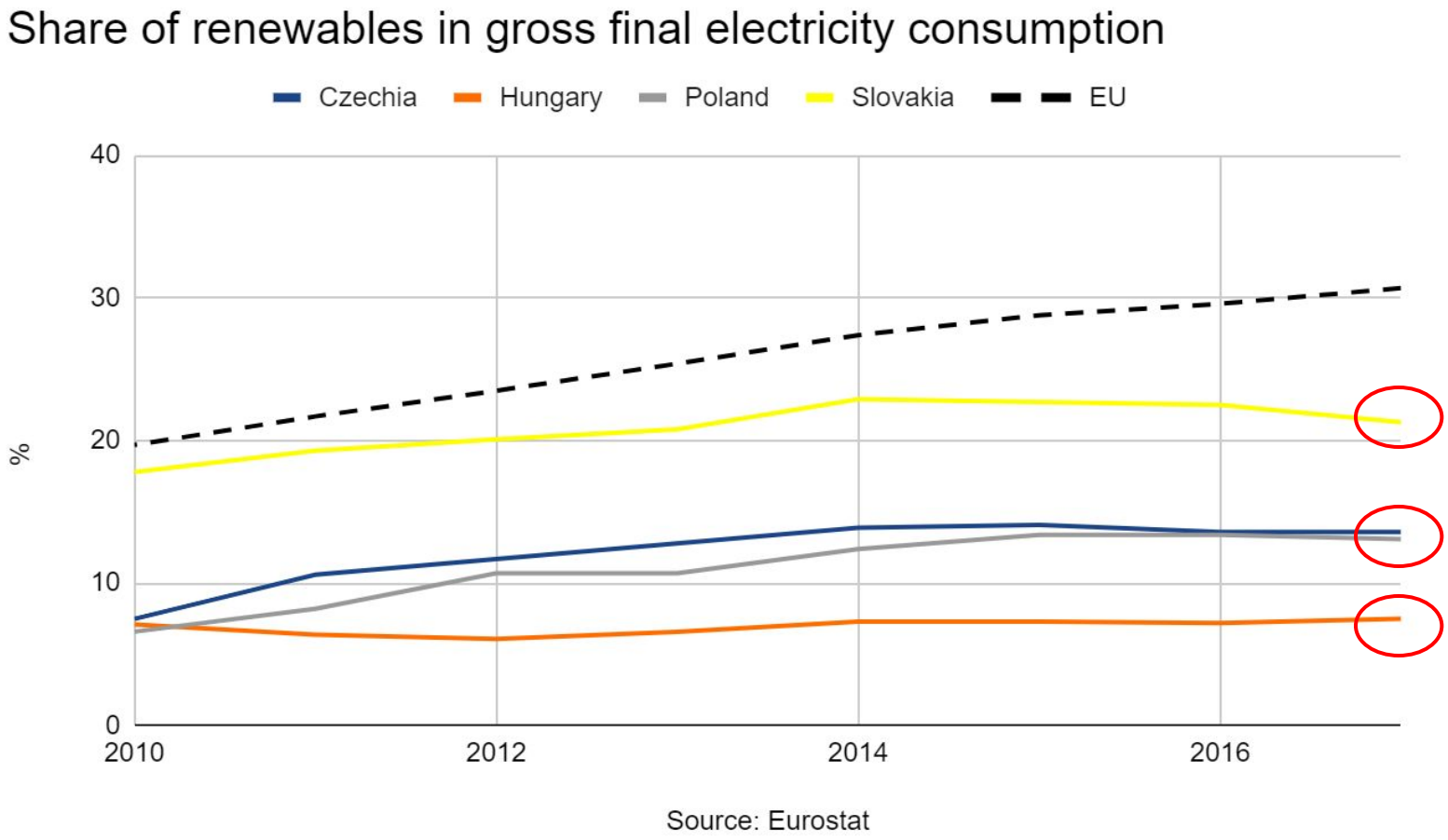

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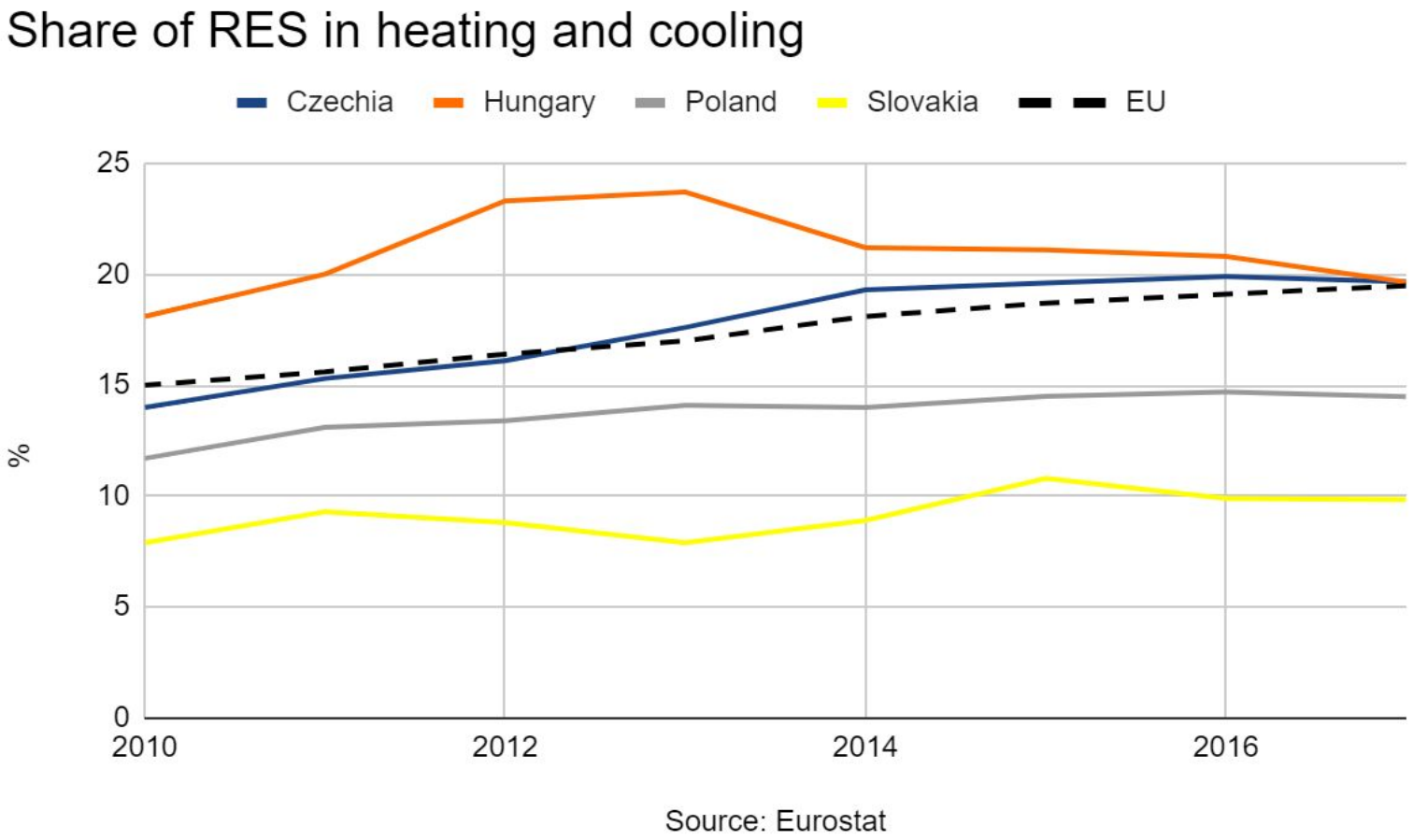

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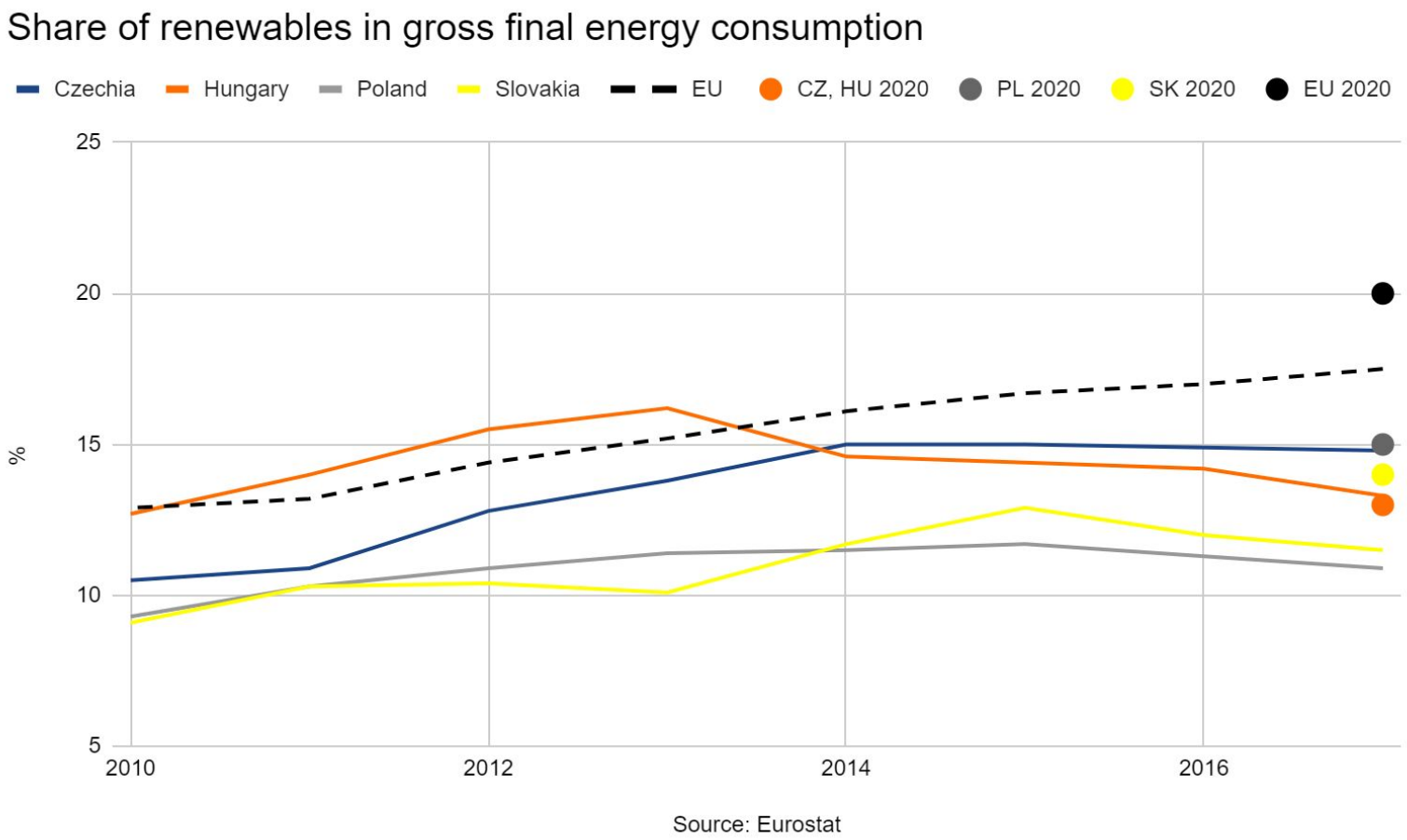
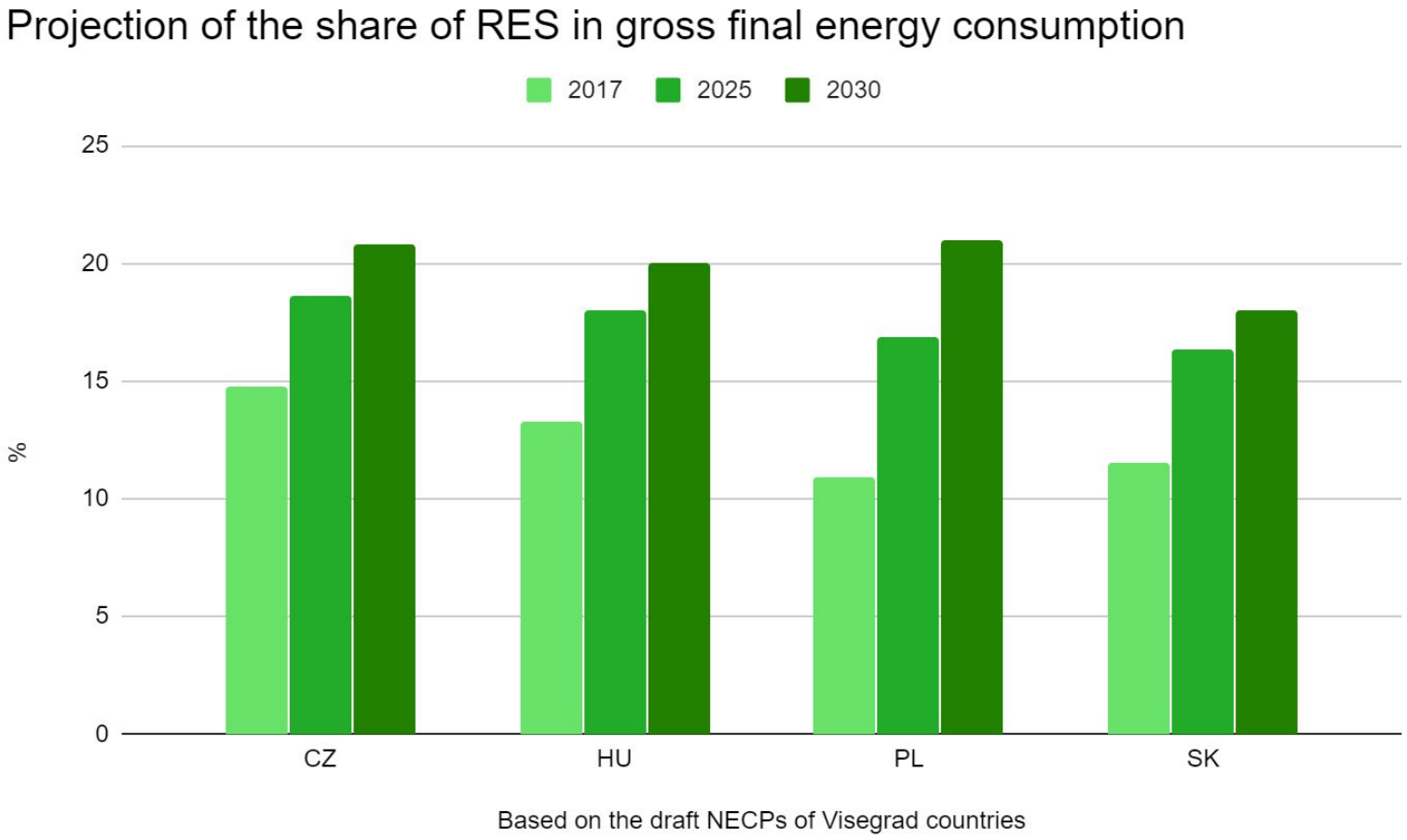


Ambitions


Projection of the share of RES in gross final energy consumption
2017
2025
2030
25
20
15
10
5
0
%
CZ
HU
PL
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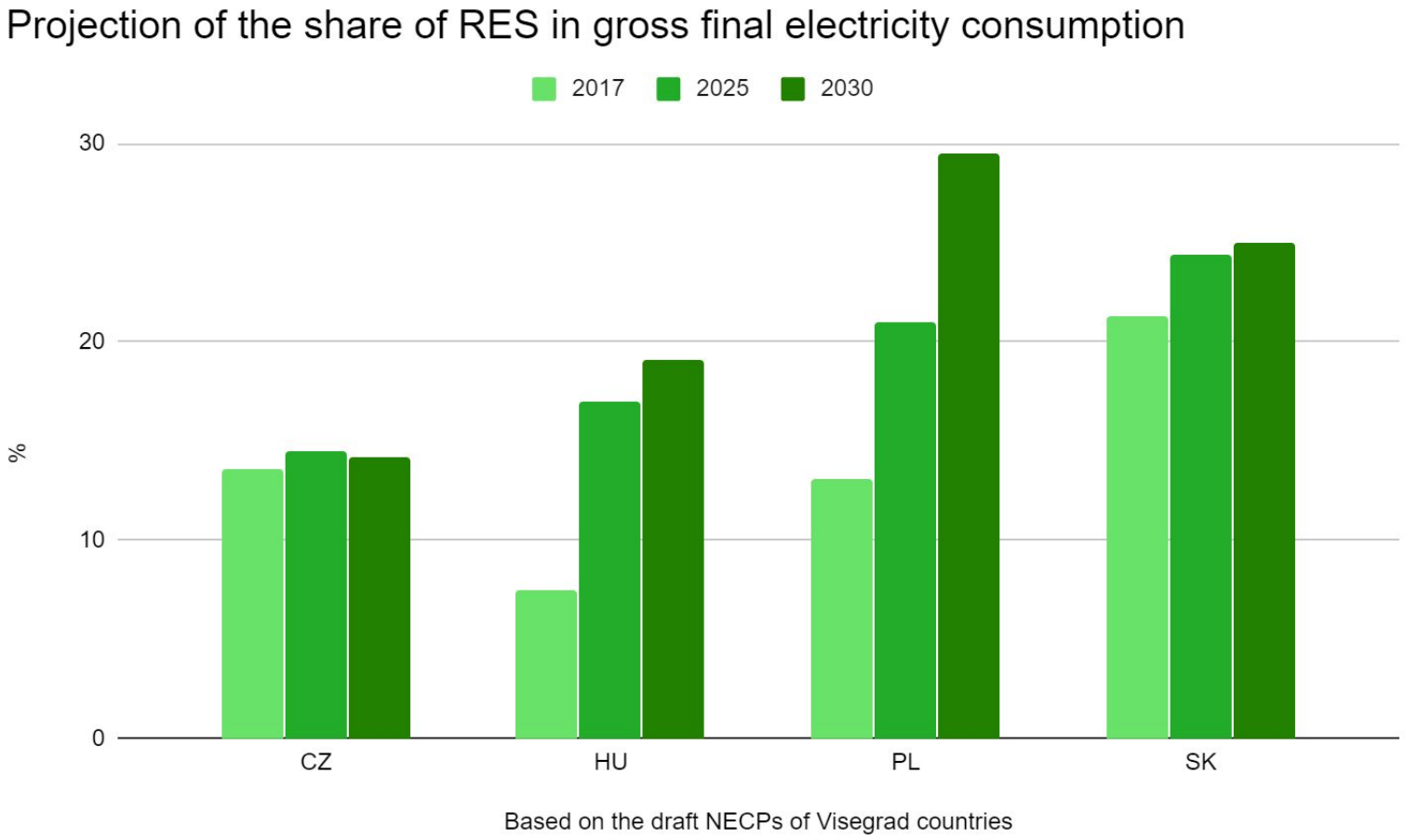
Based on the draft NECPs of Visegrad countries

Ambitions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Thank you for your attention!

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